

#### **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

USCIS Form I-9

OMB No.1615-0047 Expires 07/31/2026

START HERE: Employers must ensure the form instructions are available to employees when completing this form. Employers are liable for failing to comply with the requirements for completing this form. See below and the <a href="Instructions">Instructions</a>.

**ANTI-DISCRIMINATION NOTICE:** All employees can choose which acceptable documentation to present for Form I-9. Employers cannot ask employees for documentation to verify information in **Section 1**, or specify which acceptable documentation employees must present for **Section 2** or Supplement B, Reverification and Rehire. Treating employees differently based on their citizenship, immigration status, or national origin may be illegal.

Section 1. Employee Ir day of employment, but	iformation	n and Attesta	tion: Emplo job offer.	oyee	es must compl	lete an	nd sign S	ection 1 of	Form I-9	no later	than the <b>first</b>
Last Name (Family Name)		First Nar	me (Given Nar	me)		Middle	Initial (if a	ny) Other La	st Names U	sed (if any	y)
Address (Street Number and Name)			Apt. Number	(if an	ny) City or Towr	1			State	Z	IP Code
Date of Birth (mm/dd/yyyy)  U.S. Social Security Number			per Em	ploye	ee's Email Addres	S			Employe	e's Teleph	none Number
I am aware that federal law provides for imprisonment and/or fines for false statements, or the use of false documents, in connection with the completion of this form. I attest, under penalty of perjury, that this information, including my selection of the box attesting to my citizenship or		1. A citize 2. A nonc 3. A lawfu 4. A nonc	1. A citizen of the United States  2. A noncitizen national of the United States (See Instructions.)  3. A lawful permanent resident (Enter USCIS or A-Number.)  4. A noncitizen (other than Item Numbers 2. and 3. above) authorized to work until (exp. date, if any)  ou check Item Number 4., enter one of these:  USCIS A-Number  Form I-94 Admission Number  Foreign Passport Number and Country of these immigration status (See page 2 and 3 of the instructions.)  1. A citizen of the United States  2. A noncitizen national of the United States (See Instructions.)  3. A lawful permanent resident (Enter USCIS or A-Number.)  4. A noncitizen (other than Item Numbers 2. and 3. above) authorized to work until (exp. date, if any)  Foreign Passport Number and Country of the second country of the s								,
immigration status, is tre			OR				OR				
Signature of Employee							roday's L	oate (mm/dd/yy	'УУ)		
If a preparer and/or tran	slator assis	ted you in compl	eting Section	1, th	at person MUST	comple	ete the <u>Pre</u>	parer and/or 1	ranslator C	ertification	on Page 3.
Section 2. Employer R business days after the em authorized by the Secretary documentation in the Additi	ployee's firs of DHS. do	st day of employ ocumentation fro ation box; see I	ment, and mom List A OF nstructions.	iust p R a co	ohysically exam ombination of d	ine, or ocume	ntative mu examine ntation fro	consistent wi om List B and	and sign <b>S</b> th an alteri List C. Er	native pronter any	ocedure additional
		List A	OR	R	Lis	st B		AND		List C	<b>;</b>
Document Title 1											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)				L							
Document Title 2 (if any)			A	dditi	onal Information	on					
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)											
Document Title 3 (if any)											
Issuing Authority											
Document Number (if any)											
Expiration Date (if any)				Che	eck here if you us	ed an al	ternative p	rocedure autho	rized by DH	S to exam	nine documents.
Certification: I attest, under employee, (2) the above-liste best of my knowledge, the er	d document	ation appears to	be genuine aı	nd to	relate to the em					ay of Emp d/yyyy):	loyment
Last Name, First Name and Titl	e of Employe	er or Authorized Re	epresentative		Signature of Em	ployer o	or Authorize	ed Representat	ive	Today's	Date (mm/dd/yyyy)
Employer's Business or Organization Name			Employe	r's Bu	usiness or Organiz	zation A	ddress, Cit	y or Town, Stat	e, ZIP Code		

#### LISTS OF ACCEPTABLE DOCUMENTS

All documents containing an expiration date must be unexpired.

\* Documents extended by the issuing authority are considered unexpired.

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

#### Examples of many of these documents appear in the Handbook for Employers (M-274).

LIST A		LIST B	LIST C
Documents that Establish Both Identity and Employment Authorization	OR	Documents that Establish Identity AN	D Documents that Establish Employment Authorization
U.S. Passport or U.S. Passport Card     Permanent Resident Card or Alien		Driver's license or ID card issued by a State or outlying possession of the United States provided it contains a photograph or	A Social Security Account Number card, unless the card includes one of the following restrictions:
Registration Receipt Card (Form I-551)  3. Foreign passport that contains a	_	information such as name, date of birth, gender, height, eye color, and address	(1) NOT VALID FOR EMPLOYMENT (2) VALID FOR WORK ONLY WITH
temporary I-551 stamp or temporary I-551 printed notation on a machine- readable immigrant visa		ID card issued by federal, state or local government agencies or entities, provided it contains a photograph or information such as	INS AUTHORIZATION  (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION
4. Employment Authorization Document that contains a photograph (Form I-766)		name, date of birth, gender, height, eye color, and address	Certification of report of birth issued by the Department of State (Forms DS-1350,
<b>5.</b> For an individual temporarily authorized to work for a specific employer because		3. School ID card with a photograph	FS-545, FS-240)
of his or her status or parole:		Voter's registration card	Original or certified copy of birth certificate issued by a State, county, municipal
a. Foreign passport; and		5. U.S. Military card or draft record	authority, or territory of the United States bearing an official seal
<b>b.</b> Form I-94 or Form I-94A that has the following:		6. Military dependent's ID card	Native American tribal document
(1) The same name as the		7. U.S. Coast Guard Merchant Mariner Card	5. U.S. Citizen ID Card (Form I-197)
passport; and (2) An endorsement of the		8. Native American tribal document	6. Identification Card for Use of Resident
individual's status or parole as long as that period of		Driver's license issued by a Canadian government authority	Citizen in the United States (Form I-179)
endorsement has not yet expired and the proposed employment is not in conflict with any restrictions or		For persons under age 18 who are unable to present a document listed above:	7. Employment authorization document issued by the Department of Homeland Security
limitations identified on the form. <b>6.</b> Passport from the Federated States of	_	10. School record or report card	For examples, see Section 7 and Section 13 of the M-274 on uscis.gov/i-9-central.
Micronesia (FSM) or the Republic of the		11. Clinic, doctor, or hospital record	The Form I-766, Employment
Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI		12. Day-care or nursery school record	Authorization Document, is a List A, Item Number 4. document, not a List C document.
		Acceptable Receipts	
May be prese	ented	d in lieu of a document listed above for a t	emporary period.
		For receipt validity dates, see the M-274.	
<ul> <li>Receipt for a replacement of a lost, stolen, or damaged List A document.</li> </ul>	OR	Receipt for a replacement of a lost, stolen, or damaged List B document.	Receipt for a replacement of a lost, stolen, or damaged List C document.
<ul> <li>Form I-94 issued to a lawful permanent resident that contains an I-551 stamp and a photograph of the individual.</li> </ul>			
<ul> <li>Form I-94 with "RE" notation or refugee stamp issued to a refugee.</li> </ul>			

<sup>\*</sup>Refer to the Employment Authorization Extensions page on <u>I-9 Central</u> for more information.

Form I-9 Edition 08/01/23 Page 2 of 4

### **Employee's Withholding Certificate**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. Give Form W-4 to your employer.

OMB No. 1545-0074

Department of the Treasu		Give Fo		<u> </u>		
Internal Revenue Se			ng is subject to review by the IF	15.	(1-) 0-	-1-1
Step 1:	(a) Fi	st name and middle initial	Last name		(D) 50	cial security number
Enter Personal Information	Addres	town, state, and ZIP code			name of card? I credit for contact	rour name match the on your social security If not, to ensure you get or your earnings, t SSA at 800-772-1213
	, , <sub>[</sub>	70. 1 24 . 150.			or go to	o www.ssa.gov.
	(c) L	Single or Married filing separately				
		Married filing jointly or Qualifying surviving s  Head of household (Check only if you're unma	•	of kooping up a home for ve	urealf an	d a qualifying individual
			med and pay more than han the costs	or keeping up a nome for yo	uiseii aiii	a qualifying individual.
		ONLY if they apply to you; otherwing withholding, and when to use the es			n on ea	ich step, who can
Step 2: Multiple Job	os	Complete this step if you (1) hold moralso works. The correct amount of wi				
or Spouse		Do <b>only one</b> of the following.				
Works		(a) Use the estimator at www.irs.gov, or your spouse have self-employr			(and S	Steps 3–4). If you
		(b) Use the Multiple Jobs Worksheet	on page 3 and enter the resu	It in Step 4(c) below;	or	
		(c) If there are only two jobs total, yo option is generally more accurate higher paying job. Otherwise, (b) i	than (b) if pay at the lower pa	aying job is more than		
		I(b) on Form W-4 for only ONE of the ou complete Steps 3–4(b) on the Form  If your total income will be \$200,000	n W-4 for the highest paying j	ob.)	s. (You	r withholding will
Claim		Multiply the number of qualifying of	children under age 17 by \$2,0	00 \$		
Dependent					-	
and Other		Multiply the number of other depe	endents by \$500	. \$	-	
Credits		Add the amounts above for qualifying this the amount of any other credits.		ents. You may add to	3	\$
Step 4 (optional): Other		(a) Other income (not from jobs). expect this year that won't have we This may include interest, divident	vithholding, enter the amount	of other income here.		\$
Adjustment	S	(b) Deductions. If you expect to clain want to reduce your withholding, the result here				\$
		(c) Extra withholding. Enter any add	itional tax you want withheld	each <b>nav nariod</b>	4(c)	
		(c) Extra withholding. Effer any add	nional tax you want winned t	saon <b>pay periou</b>	4(0)	ļΨ
Step 5: Sign Here	Under	penalties of perjury, I declare that this cert	ificate, to the best of my knowled	dge and belief, is true, co	orrect, a	nd complete.
	Em	<b>ployee's signature</b> (This form is not va	alid unless you sign it.)	Da	te	
Employers Only	Emplo	yer's name and address			Employenumber	er identification (EIN)



Department of Taxation and Finance

IT-<u>2104</u>

# Employee's Withholding Allowance Certificate New York State • New York City • Yonkers

Permanent home address (number and street or rural route)  Apartment number  Single or Head of household Married, but withhold at higher single rate Note: If married but legally separated, mark an X in the Single or Head of household box.  Are you a resident of New York City (this includes the Bronx, Brooklyn, Manhattan, Queens, and Staten Island)? Yes No Are you a resident of Yonkers? No Before making any entries, see the Note below, and if applicable, complete the worksheet in the instructions.  1 Total number of allowances you are claiming for New York State and Yonkers, if applicable (from line 19, if using worksheet)  2 Total number of allowances for New York City (from line 31, if using worksheet)  2 Use lines 3, 4, and 5 below to have additional withholding per pay period under special agreement with your employer.  3 New York State amount  4 New York City amount  5 Yonkers amount  1 certify that I am entitled to the number of withholding allowances claimed on this certificate.  Penalty — A penalty of \$500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.  Employee's signature  Date  Employee: Give this form to your employer and keep a copy for your records. Remember to review this form once a year and update it	First name and middle initial	Last name		Your Social Securi	tv number		
City, village, or post office  State  ZIP code  Named. but withhold at higher single rate Note: If named, but withhold at higher single rate Note: If named but withhold at higher single rate Note: If named but withhold at higher single rate Note: If named but withhold at higher single rate Note: If named but withhold at higher single rate Note: If named but withhold at higher single rate Note: If named but withhold at higher single rate Note: If named but withhold at higher single rate Note: If named but withhold at higher single rate Note: Single taxpayers with one job and zero dependents, enter 1 on lines 1 and 2 (if applicable). Married taxpayers with or without dependents, heads of household or taxpayers that expect to itemize deductions or claim tax credits, or both, complete the worksheet in the instructions.  If note in the instructions of the named in the instructions of the instructio					•		
City, village, or post office   State   ZIP code   Note: It married but legally separated, mark an X in the Single or Head of household box.   Are you a resident of New York City (this includes the Bronx, Brooklyn, Manhattan, Queens, and Staten Island)?	Permanent home address (number and street or rural route)		Apartment number	ľ			
Are you a resident of Yonkers?  Yes No Before making any entries, see the Note below, and if applicable, complete the worksheet in the instructions.  1 Total number of allowances you are claiming for New York State and Yonkers, if applicable (from line 19, if using worksheet)  2 Total number of allowances for New York City (from line 31, if using worksheet)  2 Use lines 3, 4, and 5 below to have additional withholding per pay period under special agreement with your employer.  3 New York State amount  4 New York City amount  5 Vonkers amount  6 Certify that I am entitled to the number of withholding allowances claimed on this certificate.  Penalty — A penalty of \$500 may be imposed for any false statement you make that decreases the amount of money you have withheld from your wages. You may also be subject to criminal penalties.  Employee's signature  Employee's Give this form to your employer and keep a copy for your records. Remember to review this form once a year and update it if needed.  Note: Single taxpayers with one job and zero dependents, enter 1 on lines 1 and 2 (if applicable). Married taxpayers with or without dependents, heads of household or taxpayers that expect to itemize deductions or claim tax credits, or both, complete the worksheet in the instructions. Visit www.tax.ny.gov (search: 17-2104-I) or scan the QR code below.  Employer: Keep this certificate with your records.  If any of the following apply, mark an X in each corresponding box, complete the additional information requested, and send an additional copy of this form to New York State. See Employer in the instructions. Visit www.tax.ny.gov (search: 17-2104-I) or scan the QR code below.  A Employee claimed more than 14 exemption allowances for New York State.  B Employeers must report individuals under an independent contractor arrangement with contracts in excess of \$2,500 using the online reporting website above, not Form IT-2104.  Are dependent health insurance benefits available for this employee?  If Yes, enter the date the emplo	City, village, or post office	State	ZIP code	Note: If married but leg	Note: If married but legally separated, mark an X in		
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B Employee is a new hire or a rehire B First date employee performed services for pay (mm-dd-yyyy) (see Box B instructions):  You may report new hire information online instead of mailing the form to New York State. Visit www.nynewhire.com.  Note: Employers must report individuals under an independent contractor arrangement with contracts in excess of \$2,500 using the online reporting website above, not Form IT-2104.  Are dependent health insurance benefits available for this employee?	If any of the following apply, mark an X in each co	rresponding box, complete					
You may report new hire information online instead of mailing the form to New York State. Visit www.nynewhire.com.  Note: Employers must report individuals under an independent contractor arrangement with contracts in excess of \$2,500 using the online reporting website above, not Form IT-2104.  Are dependent health insurance benefits available for this employee?	A Employee claimed more than 14 exemption	allowances for New York	State A				
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If Yes, enter the date the employee qualifies (mm-dd-yyyy):		•	contractor arrangeme	ent with contracts ir	excess of \$2,500		
	Are dependent health insurance benefits a	vailable for this employee	?Yes	No 🗌			
Employer's name and address (Employer: complete this section only if you are sending a copy of this form to the New York State Tax Department.)	If Yes, enter the date the employee qua	alifies (mm-dd-yyyy):					
	Employer's name and address (Employer: complete this section	only if you are sending a copy of this fo	orm to the New York State Tax De	partment.) Employer ide	entification number		





Office of Payroll Services 303 Maytum Hall (716) 673-3775 (716) 673-3630 (Fax)

## Student Assistant and College Work Study Retirement Election/History Form

NAME (please print):	
SS#:	
As a College Work Study and Student Assistant Employee you have the option to jo York State Employees Retirement System. Please select your option below:	oin the New
1. New York State Employee's Retirement System – A signed application payroll deduction required. If this is the option you select, please see Payro membership application.	
2. Already a member of NY State Employees Retirement System. If you a member, your election is mandatory. Failure to report membership with the state of the stat	ill result in
future arrears and/or possible penalties. A new application is required. If t	he
beneficiary information is updated, the form must be notarized.  Date of membership:	
Registration Number:	
Tier:	
3. I have been advised of my eligibility and elect to decline membership in the Employees Retirement System at this time.	:he
4. I have been informed of my eligibility to participate in the Voluntary Savand/or the NYS Deferred Compensation or a ROTH IRA Plan	vings Plan
Signature: Date:	

#### DIRECT DEPOSIT FORM FOR NYS EMPLOYEES

RETURN COMPLETED FORM TO YOUR AGENCY/DEPARTMENT PAYROLL OR PERSONNEL OFFICE

AC 2772 (REV 12/2022)

#### **SECTION A:** EMPLOYEE INFORMATION (REQUIRED)

NAME (LAST, FIRST, MI)	NYS EMPLID	LAST 4 SSN
	N	
PHONE (AREA CODE + PHONE NUMBER)	WORK EMAIL	
HOME ADDRESS (STREET, CITY, STATE, ZIP CODE)		

#### **SECTION B:** REQUEST FOR EXEMPTION FROM DIRECT DEPOSIT

I hereby request an exemption from the requirement to be paid by dire	ect deposit pursuant to State Finance Law § 200(4)(a)(ii).
EMPLOYEE SIGNATURE	DATE

#### **SECTION C:** BALANCE ACCOUNT INFORMATION (REQUIRED)

Participating in full Direct Deposit requires one balance account; this account will receive any excess of funds after all other distributions are deposited as indicated. The balance account designated will be last in the deposit order. Non-payroll amounts, such as travel reimbursements, will be deposited in the balance account. If no other accounts are listed, the full net pay will be deposited into the balance account. The employee's name **must** appear on the account. A voided check or written verification from the financial institution showing the account number, routing number, and name(s) on the account must accompany this form for the balance account.

BALANG	CE ACCOUNT (	REQUIRED)	ACTION	New	Change Acco	unt Add/Change Joint Account Holder
TYPE	Checking	Savings	ACCOUNT#			ROUTING #
FINANCIA	AL INSTITUTION	N				DISTRIBUTION ⊠ Excess

#### SECTION D: ADDITIONAL ACCOUNT INFORMATION (OPTIONAL)

Up to **seven** fixed amount or percentage deposits may be processed in addition to the balance account listed in Section C. The employee's name **must** appear on the account(s). (For more than five accounts, attach an additional AC 2772.) A voided check or written verification from the financial institution showing the account number, routing number, and name(s) on the account must accompany this form for each account listed.

uns form for cach accou	it iisteu.						
DEPOSIT ORDER-1	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	T #		ROUTING #		
FINANCIAL INSTITUT	ON				DISTRIBUTION \$	or	%
DEPOSIT ORDER-2	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	Т#		ROUTING #		
FINANCIAL INSTITUT	ON				DISTRIBUTION \$	or	%
DEPOSIT ORDER-3	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	T #		ROUTING #		
FINANCIAL INSTITUT	ON				DISTRIBUTION \$	or	%
DEPOSIT ORDER-4	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	T #:		ROUTING #		
FINANCIAL INSTITUT	ON				DISTRIBUTION \$	or	%
DEPOSIT ORDER-5	ACTION	Add	Change Distribution	Add/Cl	nange Joint Account Holder	Cancel	
TYPE Checking	Savings	ACCOUN	T #		ROUTING #		
FINANCIAL INSTITUT	ON				DISTRIBUTION \$	or	%

#### DIRECT DEPOSIT FORM FOR NYS EMPLOYEES

RETURN COMPLETED FORM TO YOUR AGENCY/DEPARTMENT PAYROLL OR PERSONNEL OFFICE

AC 2772 (REV 12/2022)

#### **SECTION E:** DIRECT DEPOSIT STATEMENT OPTIONS (OPTIONAL)

Check the box to opt out of receiving a printed copy of your direct deposit pay stub:

Go Paperless - I do not want a printed copy of my Direct Deposit pay stub sent to me. I understand that I will **not** receive a printed copy of my Direct Deposit pay stub. I understand that I can view and print my electronic pay stubs as well as change my Direct Deposit statement option with NYS Payroll Online (NYSPO): <a href="https://psonline.osc.ny.gov/">https://psonline.osc.ny.gov/</a>

#### **SECTION F**: AUTHORIZATION (REQUIRED)

The joint account holder for accounts listed in Sections C and D, if any, must sign on the corresponding line for new/additional accounts or changes in account holder(s). By signing this form, the employee and any joint account holder allows the State, through the financial institution, to debit the account in order to recover any salary to which the employee was not entitled or that was deposited to the account in error. This means of recovery shall not prevent the State from utilizing any other lawful means to retrieve salary payments to which the employee is not entitled.

BALANCE ACCOUNT JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-1 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-2 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-3 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-4 JOINT ACCOUNT HOLDER	DATE
DEPOSIT ORDER-5 JOINT ACCOUNT HOLDER	DATE

I certify that I read and understand the instructions to this form, including the authorization for recovery. In signing this form, I authorize my NYS salary payment to be sent to the designated financial institution(s) to be deposited into the specified account(s), and all non-payroll amounts due to me to be sent to the designated financial institution to be deposited into the balance account designated. I understand that this form supersedes any previous elections I have made, and that changes may take up to two payroll periods to become effective.

EMPLOYEE SIGNATURE	 DATE

#### **CANCELLATIONS**

The agreement represented by this authorization will remain in effect until canceled by the employee, the financial institution, or the State agency. Employees should maintain accounts canceled and replaced by new accounts until the new transaction is complete. If canceled accounts are not temporarily maintained until the new account receives the employee's direct deposit transaction, employees may experience a delay in payments. The financial institution may cancel the agreement by providing the employee and the State agency with a written notice 30 days in advance of the cancellation date. The financial institution cannot cancel the authorization without notification to both the employee and the State agency. The State agency may cancel an employee's direct deposits when internal control policies would be compromised by this form of salary payment.

#### **NEW YORK STATE PERSONAL PRIVACY LAW NOTIFICATION**

The New York State Office of the State Comptroller Bureau of State Payroll Services requests personal information on this form to operate the New York State Direct Deposit/Electronic Funds Transfer Program. This information is being requested pursuant to State Finance Law §200(4) and Part 102 of Title 2 of the New York Codes, Rules and Regulations. The information will be provided to the designated financial institution(s) and/or their agent(s) for the purpose of processing payments, and for other official business of the Office of the State Comptroller. No further disclosure of this information will be made unless such disclosure is authorized or required by law. An employee's failure to provide the requested information may delay or prevent the receipt of payments through the Direct Deposit/Electronic Funds Transfer Program. The information provided will be maintained in the State Payroll System under the direction of the Bureau of State Payroll Services.